NOTICE OF PROPOSED RULEMAKING COLORADO DIVISION OF SECURITIES

Notice is given that Gerald Rome, Securities Commissioner, Colorado Division of Securities, Department of Regulatory Agencies, will hold a public hearing at 1:30 PM on Monday, August 31, 2015, at the following location:

Colorado Department of Regulatory Agencies Conference Room 975 1560 Broadway, 9th Floor Denver, Colorado 80202

The public hearing is being held to discuss the adoption of Rules 51-3.20 to 51-3.30, which are necessary to implement the Colorado Crowdfunding Act.

At the public hearing, interested parties will be afforded an opportunity to be heard and submit written data, views, or arguments. The Commissioner may also allow oral presentations of such data, views, or arguments unless he deems such presentation unnecessary. Information and materials regarding the proposed rules will be available to any person at the Colorado Division of Securities, 1560 Broadway, Suite 900, Denver, Colorado 80202, and on the Division's website, http://www.dora.state.co.us/securities, at least five days prior to the public hearing. Additionally, a Statement of Basis and Purpose for the proposed rules and a copy of the proposed rules are attached to this notice.

The Commissioner's authority to promulgate such rules is found in House Bill 15-1246, which will be codified in parts 2, 3, and 4 of the Colorado Securities Act.

Reasonable accommodation will be provided upon request for persons with disabilities. If you are a person with a disability who requires an accommodation to participate in this public hearing, please notify Jared Ertle at (303) 894-2320 by August 28, 2015.